### **FINANCIAL AID**



#### West Broward High School

# Agenda

- Overview of FAFSA
- Obtaining an FSA ID
- Completing the FAFSA
- Florida Immigrant Coalition
- Florida Financial Aid Application (FFAA)
- Scholarships
- Bright Futures

### What IS Financial Aid?

A. Grants
B. Loans
C. Scholarships
D. Work-study
E. All of the above

#### **Correct Answer**

#### All of the above!



The term "financial aid" is an umbrella term that includes grants, scholarships, work-study & loans  https://www.youtube.com/watch?v=H\_iS7gm Qd9o

# What is financial aid?

- Money received from federal, state, institutional or private resources to cover the expenses for
  - Monies are categorized as:
    - Gift aid
    - Need-based
    - Merit-based
  - Can cover direct or indirect costs



# **Types of Aid**

#### • Grants

Money that does NOT need to be paid back

#### Scholarships

Gift money that does NOT need to be paid back

#### Work-study

 A work program through which you earn money to help you pay for school

#### Loans

- Borrowed money for college
- You MUST repay loans, with interest

## **Applications**

#### **Federal: FAFSA**



#### State: FFAA/ Bright Futures



County: Broward Education Foundation



# FAFSA

- FREE Application for Federal Student Aid
- Base application for various forms of financial aid (need based and non-need based)
  - Federal
  - State
  - Institutional
  - Private

# FAFSA FREE

# DO NOT PAY TO FILL OUT FAFSA!!!

www.fafsa.gov

#### FAFSA Opens October 1<sup>st</sup>!

- 2017-2018 FAFSA will be available on October 1<sup>st</sup>
- Use 2015 tax data
- Pay close attention to financial aid deadlines



# www.fafsa.gov

# Let's begin!

FIRST STEP: Gather information

#### **Tax Documents Needed**

 Parent's and student's 2015 tax return (forms 1040, 1040A, 1040EZ)

| E 1040  |   | ast name   | M OMB N  | io. 1545-0074 IRS Use O                        | nly—Do not write or staple in this space<br>See separate instructions.<br>Your social security number   |
|---|---|--|--|--|---|
| If a joint return, spou                                       | ise's first name and initial  | ast name   |  |  | Spouse's social security number   |
|   | ber and street). If you have a P.O. box,  |  | halow (easi instructions)  | Apt. no.                                       | Make sure the SSN(s) abov<br>and on line 6c are correct.<br>Presidential Election Campaion  |
| Foreign country nam   |   | Foreign province   |  | Foreign postal code                            | Check here if you, or your spouse if filing<br>jointly, want \$3 to go to this fund. Checki<br>a box below will not change your tax or<br>refund. You Seous   |
| Filing Status<br>Check only one<br>box.                       |   | ven if only one had income<br>ly. Enter spouse's SSN ab  | b) the<br>cove chill   | qualifying person is a child<br>d's name here. | ifying person). (See instructions.) If<br>d but not your dependent, enter this  |
| Exemptions  | 6a Vourself. If someone   | e can claim you as a depe  |  | alifying widow(er) with d<br>k box 6a          | Boxes checked<br>on 6a and 6b   |
| If more than four dependents, see                             |   | e can claim you as a depe<br>(2) Dependent's<br>social security number                                   |  |  | Boxes checked<br>on 6a and 6b<br>No. of children<br>on 6c who:<br>it - lived with you<br>- did not live with<br>you due to divorce<br>or separation<br>(see instructions)<br>Decendents on 6c   |
| Exemptions  | 6a Yourself. If someone<br>b Spouse<br>c Dependents:  | (2) Dependent's<br>social socurity number  | ndent, do not chec   | k box 6a                                       | Boxes checked<br>on 6a and 6b<br>No. of children<br>on 6c who:<br>it • lived with you<br>• did not live with<br>you due to diverce<br>or separation<br>(see instructions)   |
| If more than four<br>dependents, see<br>instructions and      | 6a Vourself. If someon<br>b Spouse<br>c Dependents:<br>(1) First name Last name   | (2) Dependent's<br>social security number<br>ons claimed<br>c. Attach Form(s) W-2                        | ndent, do not chec   | k box 6a                                       | Boses shecked<br>No of shifteen<br>No of shifteen |
| If more than four dependents, see instructions and check here | 6a     Yourself. If someon.       b     Spouse       c     Dependents:       (1)     Fistname       Latname         d     Total number of exemption         d     Taxable interest. Due         a     Ordinary dividends. Attas       b     Outer of exemption         10     Taxable refunds, credits,       11     Allmony received . | (2) Dependent's<br>social security number<br>ons claimed<br>Attach Form(s) W-2<br>Schedule B if required | ndent, do not chec<br>(3) Dependent's<br>relationship to you<br> | k box 6a                                       | Boxes checked<br>on 6a and 6b   |

### Information Needed

- Student's social security number
- Permanent resident card (if applicable)
- Month, day and year of parent's birth
- Month and year of parent's marriage, divorce or widowhood
- Assets (businesses, properties owned)
- Taxed income (Education credits, Child support paid, Taxable earnings from need-based employment programs)

#### Untaxed income

- Payments to tax-deferred pension and savings plans
- IRA deductions and payments
- Child support received
- Tax exempt interest income
- Other untaxed income

Second step: Create an FSA ID

### FSA ID

- Federal Student Aid ID
   One for the STUDENT
   One for the PARENT
   WRITE DOWN YOUR USERNAME AND PASSWORD!!!
- The FSA is your log in to save your application, make corrections, retrieve tax information and is your <u>electronic signature</u>
   NOT complete without being signed!



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#### Create a New FSA ID

An FSA ID gives you access to Federal Student Aid's online systems and can serve as your legal signature.

Only create an FSA ID using your own personal information and for your own exclusive use. You are not authorized to create an FSA ID on behalf of someone else, including a family member. Misrepresentation of your identity to the federal government could result in criminal or civil penalties.

To create your own personal FSA ID, enter answers for the questions below and select CONTINUE.

Important: When you are done click the CANCEL button to clear your data, even if you did not finish creating your FSA ID. Just closing your browser window or going to another website may not be enough to prevent other people using this computer from seeing your information until the session expires.

|                      |  |  |                         | * Req  |
|----------------------|--|--|-------------------------|--|
| in to StudentAid.gov | Create An FSA ID   | Edit My FSA ID                             |                         |  |
| E-mail               |  |  | Θ                       | • <u>Log in to StudentAid.gov</u><br>• <u>Edit My FSA ID</u> |
| Confirm E-mail       |  |  | 0                       | Frequently Asked Questions                                   |
| Username *           |  |  | 0                       |  |
| Password *           |  |  | Θ                       |  |
|                      | 🗸 Numbers 🗸 Uppercase Letters 🗸  | Lowercase Letters 🗸 Special Characters 🗸 8 | 30 Characters Show Text |  |
| Confirm Password *   |  |  | 0                       |  |
|                      | <ul> <li>I am 13 years of age or 0</li> <li>I am 12 years of age or y</li> </ul> |  | Θ                       |  |
|                      |  |  | CONTINUE >              |  |
|                      |  |  |                         |  |
|                      |  |  |                         |  |

Step 3: Fill out FAFSA online

# www.fafsa.gov



#### FSA ID or student information

| Login  | Help and Hints   |
|--|--|
| Student Information       Form Approved OMB No. 1845-0001 App. Exp. 12/31/2018         Instructions are provided for each FAFSA question in the Help and Hints section on the right side of the page and are also available by clicking Need Help? at the bottom of the page.         Enter either your (the student's) FSA ID or personal information to log in to FAFSA on the Web.         Image:       Image: Comparison of the student's of the student's of the student's of the page.         Image:       Image: Comparison of the student's of the student.         Image:       Image: Comparison of the student's of the student. | Login Options The FSA ID, which consists of a user-created username and password, replaced the PIN effective May, 2015. It allows users to electronically access personal information on Federal Student Aid Web sites as well as electronically sign a FAFSA. Select one: Enter your FSA ID (only the |
| The student's first name The student's full last name The student's full last name The student's Social Security Number From a Freely Associated State? The student's date of birth (mmddyyyy)   | student should log in with an<br>FSA ID),<br>Or<br>Enter the student's name,<br>Social Security Number and<br>date of birth. (You may have<br>to enter your FSA ID later in<br>the process).<br>More>>>  |

NEXT 2

| e Help   | Welcome, GDIT Logout             | SEAT  |
|--|----------------------------------|---|
| Get Started  |                                  |   |
| Welcome, GDIT DATA!  |                                  |   |
| Fill out your FAFSA (Free Applica<br>To receive federal student financ |                                  | SA every school year. Let's get started.              |
| For which school year an   | e you applying for financi       | ial aid?  |
| 2017-2018 school year  | ST                               | FART 2017-2018<br>FAFSA                               |
| 2016-2017 school year  | ST                               | FART 2016-2017<br>FAFSA                               |
| If you are applying for a sun<br>you are planning to attend.           | nmer session, or just don't know | which application to complete, check with the college |
| FSA ID   |                                  | Last Time, Date FSA ID Used: 4:09, 04/20/             |
| FSAID  |                                  |   |

### 2016-2017 FAFSA

 2016-2017 MUST be filled out as well if the student will be starting college in summer 2017

#### FAFSA Save Key

| Start Your 2017-2018 FAFSA  |  | Help and Hints  |
|---|--|---|
| Create a Save Key.<br>The Save Key is for temporary use for you or your parent to return<br>specific FAFSA.<br>Create a Save Key<br>••••<br>Re-enter Save Key<br>•••• | Form Approved<br>OMB No. 1845-0001<br>App. Exp. 12/31/2018<br>rn and complete this | Re-enter Save Key<br>You must re-enter your save<br>key to verify that it is correct. |
|   | NEXT   |   |
| NEED HELP?  | MY FAFSA   |   |

# Introduction Page

|        | deral Stu               |                      | PROUD SPOT<br>the AMERICA |  | Free Applicatio          | on for Feder     | FAFSA <sup>®</sup><br>ral Student Aid |
|--------|-------------------------|----------------------|---------------------------|--|--------------------------|------------------|---------------------------------------|
| H      | 2<br>Ielp               |                      |                           |  |                          |                  | SEARCH                                |
|        | Student<br>Demographics | School<br>Selection  | Dependency<br>Status      | Parent<br>Demographics                         | Financial<br>Information | Sign &<br>Submit | Confirmation                          |
|        | Introduction            | n Page - 201         | 7-2018 FAFS               | A  |                          |                  |                                       |
|        |                         |                      |                           | age to page in the for<br>om page to page, you |                          |                  |                                       |
| S<br>T | Additional inform       | nation about FAF     | SA on the Web:            |  |                          |                  |                                       |
| U<br>D | How can I get he        |                      |                           |  |                          |                  |                                       |
| Е      | How long will it t      | ake to complete?     | 2                         |  |                          |                  |                                       |
| N<br>T | Can I save my F/        |                      |                           |  |                          |                  |                                       |
|        | Signing the FAFS        | ded to complete      | IN PAPER                  |  |                          |                  |                                       |
|        | FAFSA on the W          | Enter and the second | Privacy                   |  |                          |                  |                                       |
|        |                         |                      |                           |  | NEXT                     |                  |                                       |

#### **Student Demographic Information**

| Student<br>Demographics          | School<br>Selection     | Dependency<br>Status           | Parent<br>Demographics  | Financial<br>Information | Sign &<br>Submit    | Confirma  |
|----------------------------------|-------------------------|--------------------------------|-------------------------|--------------------------|---------------------|---|
| Student De                       | mographic               | Information                    |                         |                          | Help                | and Hints                                       |
| Your last name<br>DATA           |                         | Your first name<br>GDIT        | Your mic                | ddle initial             |                     | Driver's Lice<br>State                          |
| Your Social Sec<br>123-46-2600   | urity Number            |                                |                         |                          |                     | tate that issu                                  |
| Your date of birth<br>01/01/1999 | n (mmddyyyy)            |                                |                         |                          |                     | license or<br>n card. Selec<br>untry if your li |
| Are you male or<br>Male © Fe     |                         |                                |                         |                          | was issued country. | by a foreign                                    |
| Your permanent<br>4050 ALPHA R   |                         | s (include apt. numt           | er)                     |                          |                     |   |
| Your city (and co<br>FARMERS BR  |                         | Your state<br>Texas            | •                       |                          |                     |   |
| Your ZIP code<br>75244           |                         |                                |                         |                          |                     |   |
| Have you lived in<br>Yes  No     | n Texas for at lea      | st 5 years?                    |                         |                          |                     |   |
| Your telephone<br>(319) 999-9999 |                         |                                |                         |                          |                     |   |
| Your e-mail add<br>abc@fsa.gov   | ress                    | Re-enter yo<br>abc@fsa.g       | ur e-mail address<br>ov |                          | $\subseteq$         |   |
| What is your ma                  | rital status as of<br>• |                                |                         |                          |                     |   |
| Do you have driv<br>Yes O No     | ver's license info      | rmation that you wa            | nt to provide?          |                          |                     |   |
| Your driver's lice<br>999AA99999 | nse number              | Your driver's license<br>Texas | e state<br>•            |                          |                     |   |
|                                  |                         |                                | PREVIOUS                | NEXT                     |                     |   |
| NEED HELP? S                     | AVE CLEAR               |                                |                         |                          |                     |   |

### Common Questions...

- You do not HAVE to provide driver's license number
- If you select male... MUST register with the selective service
- What will your grade level be when you begin the 2017-2018 school year?

– ANSWER: Never attended college/1<sup>st</sup>. Yr.

Interested in being considered for work-study?
 – Personal decision

# Student Eligibility

#### **Student Eligibility**

| Are you a U.S. citizen?  |  |
|--|--|
| Yes, I am a U.S. citizen (or U.S. nation   | nal) 👻                                     |
| Are you registered with the Selective Service<br>Yes      No                         | ce System?                                 |
| What will your high school completion stat<br>2017-2018 school year?                 | tus be when you begin college in the       |
| High school diploma  |  |
| What will your college grade level be when<br>2nd yr./sophomore                      | you begin the 2017-2018 school year?<br>▼  |
| What degree or certificate will you be work<br>school year?<br>1st bachelor's degree | ing on when you begin the 2017-2018        |
|  | work study?                                |
| Are you interested in being considered for<br>Yes                                    | work-study?                                |
|  | before you begin the 2017-2018 school year |
| Are you a foster youth or were you at any tir  | me in the foster care system?              |
| No 👻   |  |
| Highest school completed by Parent 1   |  |
| Middle School/Jr. High 👻   |  |
| Highest school completed by Parent 2   |  |
| High School -  |  |

Who is eligible?

#### U.S. Citizen or eligible non-citizen

#### Have a valid social-security number

### **School Selection**

| Ap .   |  |   |  |  |   | SEAR                                |
|--|--|---|--|--|---|-------------------------------------|
| Student<br>Demographics  | School<br>Selection  | Dependency<br>Status  | Parent<br>Demographics   | Financial<br>Information   | Sign &<br>Submit  | Confirmat                           |
| School Sele  | ction  |   |  |  |   |                                     |
|  |  |   |  |  |   |                                     |
|  |  |   | ed, we have determi  |  |   | student                             |
|  |  |   |  | much aid vou can re  | ceive   |                                     |
| aid. Cor   | ntinue through th  | ne application for us   | s to determine now   | and you cannot   |   |                                     |
|  |  |   | s to determine now   |  |   |                                     |
|  | ntinue through th  |   | s to determine how   |  |   |                                     |
| You can add up t   | tion was succes<br>o 10 colleges to  | sfully saved.   | know your college's  | school code, use th  | ne option to the ri   |                                     |
| You can add up t   | tion was succes<br>o 10 colleges to  | sfully saved.   |  | school code, use th  | ne option to the ri   |                                     |
| You can add up t<br>you need help fin<br>search.   | tion was succes<br>o 10 colleges to<br>Iding your colleg   | sfully saved.<br>your FAFSA. If you i<br>ye, use the state (re<br>on your FAFSA, with | know your college's<br>quired), city (option:<br>h the exception of th                           | school code, use th<br>al), and school nam<br>e list of colleges, wi                         | ne option to the ri<br>e (optional) field<br>II be sent to eacl                       | is to begin your                    |
| You can add up t<br>you need help fin<br>search.   | tion was succes<br>o 10 colleges to<br>Iding your colleg   | sfully saved.<br>your FAFSA. If you i<br>ye, use the state (re<br>on your FAFSA, with | know your college's<br>quired), city (option:  | school code, use th<br>al), and school nam<br>e list of colleges, wi                         | ne option to the ri<br>e (optional) field<br>II be sent to eacl                       | is to begin your                    |
| You can add up t<br>you need help fin<br>search.<br>All of the informa<br>you list. In additio | tion was succes<br>o 10 colleges to<br>Iding your colleg   | sfully saved.<br>your FAFSA. If you i<br>ye, use the state (re<br>on your FAFSA, with | know your college's<br>quired), city (option:<br>h the exception of th                           | school code, use th<br>al), and school nam<br>e list of colleges, wi                         | ie option to the ri<br>e (optional) field<br>II be sent to each<br>to your state stud | is to begin your                    |
| You can add up t<br>you need help fin<br>search.<br>All of the informa<br>you list. In additio | tion was succes<br>o 10 colleges to<br>ding your colleg<br>tion you include<br>on, all of your FAI<br>Select | sfully saved.<br>your FAFSA. If you i<br>ye, use the state (re<br>on your FAFSA, with | know your college's<br>quired), city (option:<br>h the exception of th<br>cluding the list of co | school code, use th<br>al), and school nam<br>e list of colleges, wi<br>lleges, will be sent | ie option to the ri<br>e (optional) field<br>II be sent to each<br>to your state stud | is to begin you<br>h of the college |

• You can choose up to 10 schools

If you have more than 10 schools you can, choose 10, submit and after 48 hours you can "make a Correction" and delete/add schools

On the next page, enter housing choice (on campus, off campus, with parent) in a gray drop-down menu

## **Dependency Status**

- Born before 1/1/94?
- Married?
- Master's/doctorate/professional degree 2017-2018?
- Children?
- Other dependents?
- An orphan, ward of the court, or in foster care any time after turning 13?
- An emancipated minor?
- Unaccompanied youth who is homeless or at risk of being homeless?
- Currently Serving in the U.S. Armed Forces?
- A veteran?

#### Any of these "Yes" = INDEPENDENT - the student does NOT need to report parent information.

If all answers are "NO" (in MOST cases) = DEPENDENT – the student WILL need to report parent information

## Defining the Parent(s)

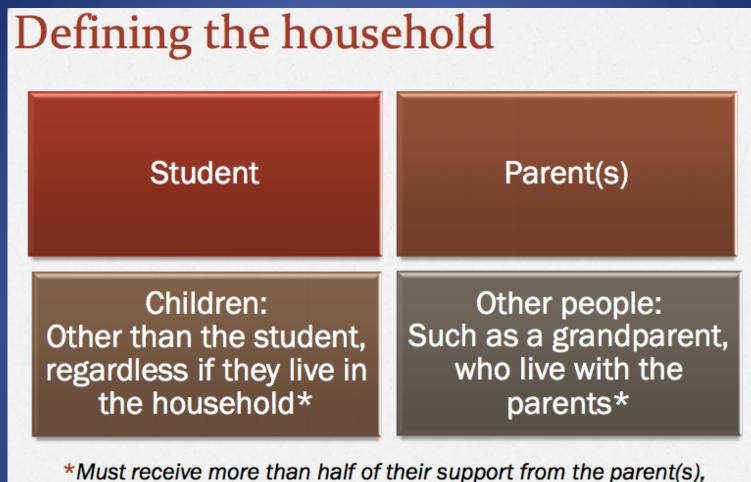
- Your biological and/or adoptive parent(s) are considered your legal parent(s)
  - A step-parent who lives with a legal parent may also be a parent for FAFSA purposes
- Grandparents, foster parents, legal guardians, older brothers or sisters, aunts and uncles are NOT considered parents unless they have legally adopted the student

## Who is the parent?

| Parents' marital status:                       | Provide information for:  |
|--|---|
| Never Married                                  | The parent that you lived with most during the last 12<br>months. If you did not live with one parent more than the<br>other, provide information about the parent who provided<br>more financial support during the last 12 months, or<br>during the most recent year that you actually received<br>support from a parent. |
| Unmarried and both parents<br>living together  | Both of your parents  |
| Married  | Both of your parents  |
| Remarried<br>(after being widowed or divorced) | Parent and stepparent   |
| Divorced or Separated                          | The parent that you lived with most during the last 12<br>months. If you did not live with one parent more than the<br>other, provide information about the parent who provided<br>more financial support during the last 12 months, or<br>during the most recent year that you actually received<br>support from a parent. |
| Widowed  | Your parent   |

Student must report information for **both** biological or adoptive parents if they are unmarried but living together





\*Must receive more than half of their support from the parent(s), and will continue to receive more than half of their support from the parent(s) between July 1, 2017 and June 30, 2018

Case #1

 Lisa's parents are divorced. She lives with mom and only stays with dad a few weeks during the summer.

• Who is her "parent" on her FAFSA?

## Answer

• Mom

• Lisa lives with her mom more than 51% of the year and receives the majority of her support from her mom.

• If her mom receives child support from her dad, THAT amount will need to be reported.

Case #2

 Lisa's mom remarries. Does stepdad's information go on her FAFSA?



• Yes.

Stepdad lives in the house with her and her mom.

# Parent Tax Information & Linking to the IRS Data Retrieval Tool

| Demographics   | School<br>Selection   | Dependency<br>Status                      | Parent<br>Demographics                      | Financia      |
|--|---|---|---|---------------|
| Parent Tax I   | nformation  |   |   |               |
|  |   | ovide financial infor<br>following pages. | mation from your pa                         | rents'        |
| <ul> <li>Applicat</li> </ul>   | tion was succes   | sfully saved.                             |   |               |
| and the second s | and the particular of the second s | pleted their IRS inco                     | ome tax return or and                       | other tax ret |
| Already compl  |   |   |   |               |
| For 2015, what is<br>Married-Filed   |   | <ul> <li>filing status accord</li> </ul>  | ording to their tax ret                     | urn?          |
| to transfe   |   | n information from t                      | RS Data Retrieval T<br>he IRS into the FAFS |               |
|  |   |   |   |               |
|  |   | n 1040X amended t                         | ax return for 2015?                         |               |
| O Yes ON   | o<br>arents, file a Puer  |   | ax return for 2015?<br>tax return for 2015? | A, answer     |
| <ul> <li>◯ Yes</li> <li>◯ No</li> <li>Did you, the pa</li> <li>◯ Yes</li> <li>◯ No</li> <li>Applying is f</li> </ul>   | o<br>arents, file a Puer<br>o   | rto Rican or foreign                      |   | A, answer     |

# Leaving FAFSA...

#### Leaving FAFSA on the Web

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You are now leaving FAFSA on the Web and will be transferred to the IRS Web site to access your IRS tax information. Your FAFSA information will be saved.

Your saved FAFSA will automatically open either when you transfer your information from the IRS or choose to return to FAFSA on the Web from the IRS Web site. If you do not transfer your information or choose not to return to FAFSA on the Web from the IRS Web site, you will have to log in to open your saved FAFSA.

What is your (the student's) FSA ID?

FSA ID Username or Verified E-mail Address

FSA ID Password

Forgot Username Forgot Password

OA ID Fassword

Click Proceed to IRS Site to continue. Otherwise, click Skip IRS Transfer.

If you have any questions or problems using this tool, view available <u>Help</u> options for assistance.

SKIP IRS TRANSFER PROCEED TO IRS SITE

# Click 'Ok'



## Return to FAFSA | Log Out | Help

## Español

## **Get My Federal Income Tax Information**

See our Privacy Notice regarding our request for your personal information.

Enter the following information from your 2015 Federal Income Tax Return.

Required fields \*

| First Name * Last Name * Social Security Number * Date of Birth * Filing Status * |                              | GDIT<br>data<br>*** - ** - 2666<br>01 / 01 / 1992<br>Single                                       |  |  |                     |                                       |  |
|---|------------------------------|---|--|--|---------------------|---------------------------------------|--|
|   |                              |   |  |  | Address - Must mate | h your 2015 Federal Income Tax Return |  |
|   |                              |   |  |  | Street Address *    | Message from webpage                  | 22   |
|   |                              |   |  |  | P.O. Box (Requi     | THIS ILS, COVERNMENT                  | SYSTEM IS FOR AUTHORIZED USE ONLY!         |
|   |                              |   |  |  | Apt. Number (Re     | Use of this system constit            | tutes consent to monitoring, interception, |
| Country *   | activities. There is no righ | ng or capturing by authorized personnel of all  |  |  |                     |                                       |  |
| City, Town or Po  | including all penalties app  | ed and subject to criminal and civil penalties,<br>plicable to willful unauthorized access (UNAX) |  |  |                     |                                       |  |
| State/U.S. Territi  |                              | records (under 18 U.S.C. 1030 and 26 U.S.C.<br>).   |  |  |                     |                                       |  |
| ZIP Code *  | 1                            |   |  |  |                     |                                       |  |
| elect the button below  |                              | OK u are the person   |  |  |                     |                                       |  |
| eturn to your FAFSA.  |                              | person's informa  |  |  |                     |                                       |  |

# Transferring Data

## 🕼 IRS.gov

### Return to FAFSA. | Log.Out | Help

Transfer Now

Do Not Transfer

Español

#### Parent 2015 Federal Income Tax Information

The information below is your tax information that will help you answer some of the questions on the FAFSA

|                             | By Tax Information         | FAFSA Question Numbers 😨  |
|-----------------------------|----------------------------|---|
| Tax Year                    | 2015                       |   |
| Name(s)                     | Gdit Data                  |   |
| Social Security Number      | ···· - ··· - 2656          |   |
| Filing Status               | Married-Filed Joint Return | Question 82 on the FAFSA  |
| Type of Tax Return Filed    | 1040                       | Question 81 on the FAFSA  |
| Adjusted Gross Income       | \$33,400                   | Question 85 on the FAFSA  |
| income Earned From Work 🕖   | \$35,430                   | Your filing status indicates you may need to<br>split this amount and enter it in two places<br>on the FAPSA.<br>Parent 1: Question BB on the FAPSA<br>and/or<br>Parent 2: Question BB on the FAPSA |
| Income Tax                  | \$8,900                    | Question 86 on the FAFSA  |
| IRS Examptions              | 1                          | Question 87 on the FAFSA  |
| Education Credits           | \$5,900                    | Question 93a on the FAFSA   |
| IRA Deductions and Payments | \$4,400                    | Question 940 on the FAFSA   |
| Tax-Exempt interest income  | \$4,650                    | Question 94d on the FAFSA   |
| Untaxed IRA Distributions 🕖 | \$7,900                    | Question 94e on the FAFSA   |
| Untaxed Pensions 😧          | \$6,900                    | Question 94f on the FAFSA   |

Print this page for your records before choosing an option below.

#### Transfer My Tax Information into the FAFSA 😨

The tax information provided above will populate the answers to the appropriate FAFSA questions. After the FAFSA is populated your IRS session will end and you will return to your FAFSA. Check this bot if you are choosing to transfer your information.

#### Do Not Transfer My Tax Information and Return to the FAFSA 1

By clicking the "Do Nat Transfer" buffun, you are choosing not to transfer your tax information electronically. Your IRS session will end and you will return to your FARSA. You may sell use this tax information to input the data into your FARSA.

IRS Privacy Policy

## 1. Enter filing status

 Enter the address
 EXACTLY as it appears on the tax return

3. Click "transfer now"

# Back to FAFSA...

| Student<br>Demographics  | School<br>Selection              | Dependency<br>Status  | Parent<br>Demographics | Financial<br>Information | Sign &<br>Submit  | Confirmatio  | 'n |
|--|----------------------------------|---|------------------------|--------------------------|---|--|----|
| Student Fina   | ncial Infor                      | mation  |                        |                          | Hel   | p and Hints  |    |
| 🛛 • You hav  | e successfully                   | transferred your 2  | 015 IRS tax inform     | nation.                  | Dislo   | lent or Spouse a<br>ocated Worker<br>uestion 102   | -  |
| FAFSA. (   | Questions that                   | has been success<br>were populated with<br>d from the IRS." |                        |                          | considere   | I, a person may be<br>ad a dislocated<br>he or she:  |    |
| What income tax r  | eturn did you fil                | e for 2015?   | Transfe                | rred from the IRS        | due to<br>losing a  | ving<br>loyment benefits<br>being laid off or<br>a job and is unlikely<br>n to a previous                                    | ,  |
| IRS 1040A or 104<br>What was your adj<br>1040A-line 21 or 1<br>\$ 34,900 | usted gross inc<br>040EZ-line 4. | ome for 2015? This<br>ferred from the IRS                   |                        | IRS Form                 | from a<br>• was se  | en laid off or<br>d a lay-off notice   |    |
|  | amount is four<br>00             | ) (wages, salaries, ti<br>nd on IRS Form 104<br>worker?     |                        |                          | econon<br>natural<br>• is the s<br>duty m<br>Armed<br>experie | nic conditions or<br>disaster,<br>pouse of an active<br>ember of the<br>Forces and has<br>enced a loss of<br>ment because of | 2  |

# Additional Financial Information

| Parent Financial Infor  | mation continu  | ued   |   | Help   | and Hints   |
|---|---|---|---|--|---|
| Enter the amount of your parent<br>Form 1040-lines (56 minus 46)<br>\$ 8,900,00 Trans |   |   | ound on IRS   | Exceed Ar  | Total Assets mount Listed?  |
| 6d.   |   | nt is found on IRS F  | orm 1040-line   | current asse   |   |
| provide amounts.  | -   | 2015? Check all that  | apply and   | Select No if y<br>current asse<br>does not exe<br>amount as o  | ceed this   |
| Education credits (American from IRS Form 1040-line 50                                | Opportunity Tax Cred  | dit or Lifetime Learn   | ing Tax Credit)   | Asset net wo<br>current value<br>minus what<br>those asset   | e of the assets<br>is owed on   |
| <ul> <li>College grant and schol</li> <li>Combat pay or special c</li> </ul>          | arship aid reported to<br>ombat pay   |   | S   | and check<br>• Business<br>• Investmen   | cash, savings,<br>king accounts<br>es   |
|   | <ul> <li>\$ 8,900 .00 Trans</li> <li>Enter your parents' exemptions 6d.</li> <li>1 Transferred from the Did your parents have any of the provide amounts.</li> <li>2015 Additional Financial Info Querta Content (Content of the provide amount) of the provide amount of</li></ul> | <ul> <li>\$ 8,900 .00 Transferred from the IRS</li> <li>Enter your parents' exemptions for 2015. This amounds.</li> <li>1 Transferred from the IRS</li> <li>Did your parents have any of the following items in 2 provide amounts.</li> <li>2015 Additional Financial Information</li> <li>I American Opportunity Tax Credit or Lifetime I Education credits (American Opportunity Tax Credit from IRS Form 1040-line 50</li> <li>\$ 5,900 .00 Transferred from the II</li> <li>Child support paid</li> <li>Taxable earnings from Work-study, Assistants</li> </ul> | <ul> <li>\$ 8,900 .00 Transferred from the IRS</li> <li>Enter your parents' exemptions for 2015. This amount is found on IRS F 6d.</li> <li>1 Transferred from the IRS</li> <li>Did your parents have any of the following items in 2015? Check all that provide amounts.</li> <li>2015 Additional Financial Information</li> <li>I American Opportunity Tax Credit or Lifetime Learning Tax Credit Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit on IRS Form 1040-line 50</li> <li>\$ 5,900 .00 Transferred from the IRS</li> <li>Child support paid</li> <li>Taxable earnings from Work-study, Assistantships or Fellowship</li> <li>College grant and scholarship aid reported to the IRS</li> <li>Combat pay or special combat pay</li> </ul> | <ul> <li>8,900.00 Transferred from the IRS</li> <li>Enter your parents' exemptions for 2015. This amount is found on IRS Form 1040-line 6d.</li> <li>1 Transferred from the IRS</li> <li>Did your parents have any of the following items in 2015? Check all that apply and provide amounts.</li> <li>2015 Additional Financial Information</li> <li>American Opportunity Tax Credit or Lifetime Learning Tax Credit</li> <li>Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit) from IRS Form 1040-line 50</li> <li>5,900.00 Transferred from the IRS</li> <li>Child support paid</li> <li>Taxable earnings from Work-study, Assistantships or Fellowships</li> <li>College grant and scholarship aid reported to the IRS</li> <li>Combat pay or special combat pay</li> </ul> | <ul> <li>\$ 8,900 .00 Transferred from the IRS</li> <li>Enter your parents' exemptions for 2015. This amount is found on IRS Form 1040-line 6d.</li> <li>1 Transferred from the IRS</li> <li>Did your parents have any of the following items in 2015? Check all that apply and provide amounts.</li> <li>2015 Additional Financial Information</li> <li>2016 Additional Financial Information</li> <li>2017 Additional Financial Information</li> <li>2018 Additional Financial Information</li> <li>2019 Addit</li></ul> |

# Untaxed Income

### 2015 Untaxed Income

| Payments to tax-deferred pension and retirement savings plans  | Help and Hints                                     |
|--|--|
| IRA deductions and payments to self-employed SEP, SIMPLE and Keogh   | Parents' Net Worth of                              |
| IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other<br>qualified plans from IRS Form 1040-total of lines 28+32      | Businesses / Investment<br>Farms                   |
| \$ 4,400 .00 Transferred from the IRS  | Question 92  |
|  | Enter the net worth of your                        |
| Child support received   | parents' current<br>businesses and / or            |
| Tax exempt interest income   | investment farms as of                             |
| Tax exempt interest income from IRS Form 1040-line 8b  | today. Net worth means                             |
| \$ 4,650 .00 Transferred from the IRS  | current value minus debt<br>(what is owed).        |
| Untaxed portions of IRA distributions  | The net worth of your                              |
| Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b<br>Exclude rollovers. If negative, enter a zero here         | businesses and / or                                |
| \$ 7,900 .00 Transferred from the IRS  | investment farms is the<br>amount left over after  |
|  | deducting the debt from the                        |
| Untaxed portions of pensions   | value of each investment. A                        |
|  | negative value of one<br>investment cannot be used |
| Housing food and other living allowances paid to military clergy and other   |  |
| Housing, food, and other living allowances paid to military, clergy, and other   | to reduce the value of other                       |
| <ul> <li>Housing, food, and other living allowances paid to military, clergy, and other</li> <li>Veterans noneducation benefits</li> </ul> |  |

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# Signing & Submitting

| Sign & Submit  |  |  |  |  |
|--|--|--|--|--|
| <ul> <li>Application was successfully saved.</li> </ul>  |  |  |  |  |
| VIEW OR PRINT YOUR FAFSA INFORMATION   |  |  |  |  |
| Are you a <u>preparer</u> ?<br>○ Yes ● No  |  |  |  |  |
| Student Signature  |  |  |  |  |
| Student's Social Security XXX-XX-2666  |  |  |  |  |
| Student's last name data   |  |  |  |  |
| Student's date of birth 01/01/1992   |  |  |  |  |
| <ul> <li>READ BEFORE PROCEEDING</li> <li>By signing this application electronically using your Federal Student Aid PIN, username and password, and/or any other credential or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you: <ol> <li>will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education,</li> <li>are not in default on a federal student loan or have made satisfactory arrangements to repay it,</li> <li>do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,</li> <li>will notify your school if you default on a federal student loan, and</li> <li>will not receive a Federal Pell Grant from more than one school for the same</li> </ol> </li> </ul> |  |  |  |  |
| I, the student, agree to the terms outlined above.   |  |  |  |  |
| SIGN   |  |  |  |  |

 Click "agree"
 Enter FSA ID and Password
 Click "sign"

Repeat for student AND parent

SUBMIT!

# **Confirmation Page**

## 2017-2018 Confirmation Page

PRINT THIS PAGE

Confirmation Number: E 03600031106 08/15/2016 12:10:39 Data Release Number (DRN): 3155

Congratulations, Financial Aid Applicant! Your FAFSA was successfully submitted to Federal Student Aid.

### What Happens Next

Contact the financial aid office at your school(s).

#### School(s) on your FAFSA:

| School Name        | Graduation Rate | Retention Rate | Transfer Rate | Additional Information from <u>College Navigator</u> |
|--------------------|-----------------|----------------|---------------|--|
| UNIVERSITY OF IOWA | 70%             | 86%            | 24%           | NA   |

#### Eligibility Information

Estimated Expected Family Contribution (EFC) =

We cannot calculate an Expected Family Contribution (EFC) until your application is processed.

If you have questions, visit <u>www.fafsa.qov</u> and click the "Help" icon on the FAFSA home page.

# Next steps...

## My FAFSA

|                                 | Welcome, SOME GUY!   |  |  |  |
|---------------------------------|--|--|--|--|
|                                 | 2017-2018 2016-2017  |  |  |  |
| S<br>T<br>U<br>D<br>E<br>N<br>T | Current Application Status: Processing<br>Your application was submitted and is being<br>processed. This usually takes up to three<br>business days from the date submitted, so<br>check back later. |  |  |  |
|                                 | Once your application is processed, the colleges<br>you entered will have access to your information<br>and their financial aid offices will determine your<br>student aid eligibility.              |  |  |  |
|                                 | FSA ID   |  |  |  |

Last Time, Date FSA ID Used: 12:49, 08/15/2016

**Original Application** Submitted: 10/01/2016

Processed:

FSA ID Status: User Account Management You can use your FSA ID to sign your FAFSA electronically or make corrections to your FAFSA.

# Student Aid Report

- Received via e-mail within 3-5 days
- Correct errors, if needed
- Will contain an expected family contribution (EFC)
  - Assists institutions in the financial aid award packaging process

# **Types of Aid**

## • Grants

- Money that does NOT need to be paid back
- PELL GRANT: need-based grant based on your family's income.
  - Awards UP TO \$5,815 for the ACADEMIC school year (August 2017-August-2018)
- Work-study
  - Earned money

## Loans

Borrowed money; must repay, with interest

# **College costs**

## **PELL GRANT**

 Public 2-year college Broward College (tuition and fees) Cost if a student receives a full Pell Grant Public 4-year college FAU (tuition and fees) Cost if a student receives a full Pell Grant Private 4-year college  $\bullet$ Nova SE University (tuition and fees) Cost if a student receives a full Pell Grant

\$5,815

**\$3,477** + \$2,338

<mark>\$6,038</mark> - \$223

<mark>\$26,910</mark> - \$21,095

# What if I don't qualify for need-based aid?

• STILL complete the FAFSA!

 Universities use FAFSA to distribute institutional funds & scholarships

# Undocumented students

 DACA and TPS not eligible for federal aid, BUT there are scholarships and options!!

# Florida Immigrant Coalition

- Out-of-state tuition waiver
- Financial aid/Scholarships for Undocumented students



# After You Complete FAFSA...

- Contact institution to:
  - determine award process
  - for special circumstances or professional judgment needs
  - determine what other types of aid applications are available

## Use student loans as a LAST RESORT

# When do I fill out FAFSA?



## Students who file early get more than 2 TIMES

the state & institutional funding than students who file later

# **SUS DEADLINES**

- FAMU
- FAU
- FGCU
- FIU
- FLPOLY
- FSU
- New College
- UCF
- UF
- USF
- UNF
- UWF

MARCH 1<sup>st</sup> MARCH 1<sup>st</sup> MARCH 1st November 1<sup>st</sup> March 1<sup>st</sup> December 1<sup>st</sup> November 1<sup>st</sup> December 1<sup>st</sup> December 15<sup>th</sup> April 1st January 1st MARCH 15<sup>th</sup>

# **NEED HELP?**



- Contact Broward College Financial Aid office or at the university or college you will be attending
- 1-800-4-FEDAID
- BRACE office!
  - During lunch
  - Bring me the required information I will help you!

# CSS/Financial Aid Profile

- The PROFILE is a financial aid form that is more in depth than the FAFSA
- Only required by certain schools (usually highly selective/out of state/private schools)
- Through the CollegeBoard website
- COST: \$25 for the initial application
- Collegeboard.org



# State Financial Aid



# FFAA: Florida Financial Aid Application

## FFAA

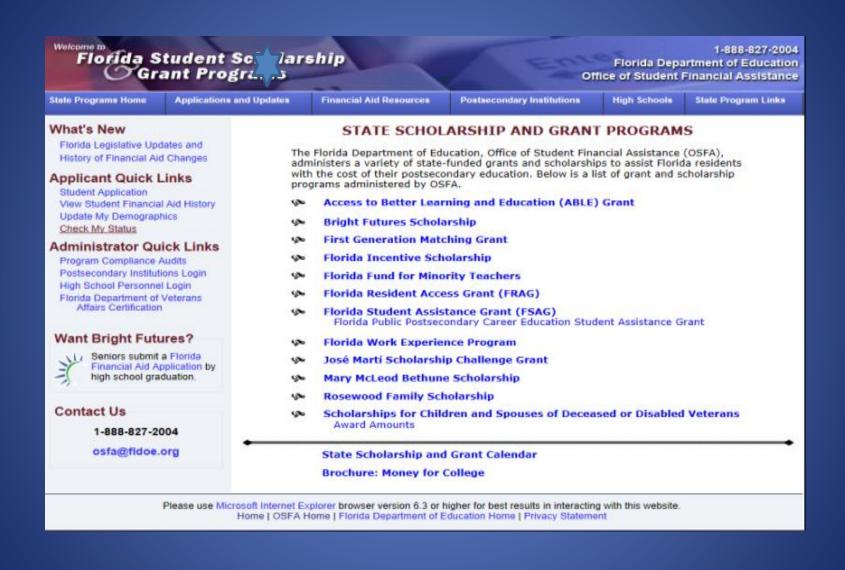
# **Florida Financial Aid Application**

FFAA opens October 1<sup>st</sup> of the senior year

must be completed prior to HS graduation date

www.floridastudentfinancialaid.org





# **Bright Futures**

- Based on 3 criteria:
  1) GPA
  2) SAT/ACT Scores
  3) Community Service Hours
- Must meet the requirements & apply by high school graduation date
  - Even if you haven't met the requirements yet, APPLY NOW!
- If you are going out of state- Will wait for you for up to 2 years after graduation

# Scholarships & Grants from the FFAA

- Bright Futures (BF)
  - Student Handbook
  - Chart of Eligibility and Award Criteria
- Florida Incentive (FIS)
- Mary McLeod Bethune (MMB)
- Rosewood Family (RFS)
- Scholarships for Children and Spouses of Deceased or Disabled Veterans (CSDDV)
- First Generation Matching Grant (FGMG)
- Florida Fund for Minority Teachers (FFMT)
- Florida Work Experience Program (FWEP)

# Scholarships

- Family Connection/ Naviance
- Apply early, apply often!
- AVOID SCAMS:
  - Don't give out SSN, credit card info, etc.
  - Don't PAY money to GET money
  - NO guarantees!
  - If it seems fishy....

# Family Connection / Naviance Scholarships

- Click on Colleges on top
  - Click on Scholarship Match under Scholarships and Money (matches your criteria to national scholarships)
  - Click on National Scholarship Search
  - Click on Scholarship List (these will be input by District and will feature local scholarships)

# Scholarship Websites

| Organization       | Website                    | Helpful Tips   |
|--------------------|----------------------------|--|
| CollegeBoard       | bigfuture.collegeboard.org | <ul> <li>★ On the "Pay for College" tab, select</li> <li>"Scholarships and Grants"</li> <li>★ Search for scholarships based upon eligibility criteria with "Scholarship Search"</li> </ul> |
| Fast Web           | www.fastweb.com            | <ul> <li>★ Join to see your scholarship matches and receive<br/>emails with upcoming scholarships</li> <li>★ Create or update your profile to be matched with<br/>scholarships</li> </ul>  |
| College Greenlight | www.collegegreenlight.com  | <ul> <li>★ Under "Fund Your Education" tab, click on "My Scholarships"</li> <li>★ Create an account to find scholarship matches</li> </ul>   |

# Thank you!

